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February 12, 2001

F. David AuBuchon
BRINKS, HOFER, GILSON & LIONE
455 North Cityfront Plaza Drive, Suite 3600
Chicago, IL 60611-5599

Re: Your Client: Bernard Bendiner
Our Client: Preservation Products LLC

Dear David:

This is in response to your letter of January 19, 2001.

Please identify and provide a copy of the agreement whereby Preservation Products LLC ("PP") and Bernard Bendiner agreed to divide the IP on the basis that PP got the Wax Technology and Bendiner got the non-Wax Technology, as stated in your letter. I see no such agreement in the files, and no such terms in the March 23, 2000 agreement.

Is Mr. Bendiner refusing to sign and return the documents earlier provided to him? Please advise.

Sincerely,

LAFF, WHITESEL & SARET, LTD.


Larry L. Saret
LLS:rls

EXHIBIT

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